

**Notice pursuant to Article 89t(1) of the Public Offering of Securities Act by
„Eurohold Bulgaria“ AD regarding an initial public offering of warrants,
ISIN code BG9200002269**

Sofia, Bulgaria, 10 September 2026 – The Board of Directors of **„Eurohold Bulgaria“ AD (the Issuer)** (stock exchange code: EUBG/“Bulgarian Stock Exchange” AD), UIC 175187337, LEI code 74780000J0W85Y204X80, with its registered office and place of business at 43 Christofoor Kolumb Boulevard, Sofia 1592, pursuant to Article 89t(1) of the Public Offering of Securities Act (POSA), hereby notifies all shareholders of the company and all interested parties of the commencement of an initial public offering of 520,940,000 (five hundred and twenty million, nine hundred and forty thousand) book-entry, registered, freely transferable warrants, with a nominal value of 0.01 euro and ISIN code **BG9200002269**, which entitle the holders of the warrants to exercise, within a 10-year period, the right to subscribe for the corresponding number of shares — the underlying asset of the warrants — at an exercise price of 1.25 euros per share and a warrant-to-share conversion ratio of 2:3, which „Eurohold Bulgaria“ AD will issue upon a future capital increase.

The prospectus for the warrant issue was approved by Decision No. 582-E/08 September 2026 of the Financial Supervision Commission (FSC).

**The date of publication of this announcement is deemed to be the start
date of the public offering**

Procedure, deadline and conditions for subscribing to the warrants

All persons wishing to subscribe for warrants from the issue by „Eurohold Bulgaria“ AD must first acquire rights.

The rights are issued in favour of shareholders who have acquired shares no later than 5 working days after the date of publication of the notice pursuant to Article 89t(1) of the Public Offering of Securities Act on the website of „Eurohold Bulgaria“ AD and on the website of the investment intermediary „Sustainable Business Solutions“ EAD.

For each share held, shareholders of „Eurohold Bulgaria“ AD shall be issued with one right; for each such right, shareholders or third parties who have acquired rights during the rights transfer period or during the organised public auction are entitled to subscribe for 1 (one) warrant from this issue, at an issue price of 0.01 euro per warrant.

Any person holding rights may subscribe for warrants equal to the number of rights they hold.

For every two warrants subscribed for, subject to the conditions set out in the Prospectus, warrant holders may subscribe for three ordinary, registered, dematerialised shares from a future capital increase of the Issuer with a par value of €1.25, entitling the holder to 3 votes at the general meeting of shareholders of „Eurohold Bulgaria“ AD.

The starting date from which the period for the transfer of rights begins to run is the first working day following the expiry of 10 (ten) calendar days from the start date of the public offering.

The deadline for the transfer of rights is 5 working days after the start date for the transfer of rights. Should the deadline fall on a non-working day, the first following working day shall be deemed the deadline for the transfer of rights.

The transfer of rights shall take place on the „Bulgarian Stock Exchange“ AD, Main Market, Rights Segment.

On the second working day following the expiry of the deadline for the transfer of rights, „Eurohold Bulgaria“ AD will, through its authorised investment intermediary „Sustainable Business Solutions“ EAD, offer the unexercised rights for sale on a regulated market by way of an open auction, within the rights transfer period.

Existing shareholders will receive the rights free of charge. All other investors may purchase rights through a transaction on the Main Market, Rights Segment, organised by the „Bulgarian Stock Exchange“ AD, during the rights transfer period, or at the open auction for unexercised rights organised by the „Bulgarian Stock Exchange“ AD.

Shareholders of „Eurohold Bulgaria“ AD who wish to subscribe for additional warrants in excess of the rights they hold may purchase rights through a transaction on the Main Market, Rights Segment during the rights transfer period or at the open auction for unexercised rights organised by the „Bulgarian Stock Exchange“ AD. Should the holder of the rights not wish to subscribe for warrants from this offering against all or part of the rights they hold, they may offer the unused rights for sale.

The start date for subscribing for warrants coincides with the date on which the rights transfer period begins – the first working day following the expiry of 10 calendar days from the start date of the public offering.

The start of the subscription period for warrants coincides with the start of the rights transfer period. Shareholders wishing to exercise the rights issued in their favour may submit an application to subscribe for warrants until the expiry of the period specified for the transfer of rights. Shareholders who do not wish to exercise their right to subscribe for warrants from the offered issue may sell the rights issued in their favour until the expiry of the period set for the transfer of rights. Any shareholder may transfer their rights by submitting a sell order to the investment intermediary in whose account with „Central Depository“ AD the rights are registered.

Any person who has purchased rights during the rights transfer period may exercise them by submitting an application for the subscription of warrants until the expiry of the specified period for the transfer of rights. Any person who has purchased rights during the auction may exercise them by submitting an application for the subscription of warrants before the expiry of the specified period for the subscription of warrants.

The deadline for subscribing for warrants expires 5 working days after the expiry of the deadline for the transfer of rights.

Subscription for warrants is not permitted before the start date or after the end date of the subscription period.

The subscription period may be extended once by „Eurohold Bulgaria“ AD to 60 days, subject to the relevant amendments being made to the Prospectus. In this case, the last day of the extended period shall be deemed the final deadline for the subscription. Pursuant to Article 89I of the Public Offering of Securities Act, „Eurohold Bulgaria“ AD shall immediately notify the „Financial Supervision Commission“ and publish on its website and on the website of the authorised investment intermediary a notice regarding the extension of the subscription period.

Application procedure

The subscription for warrants is carried out by rights holders submitting standardised application forms to the authorised investment intermediary „Sustainable Business Solutions“ EAD or to the investment intermediaries that are members of „Central Depository“ AD, with whom the client accounts for the rights held by them are maintained.

Investment intermediary „Sustainable Business Solutions“ EAD has its registered office and place of business at 101 Tsarigradsko Shose Boulevard, Slatina District, Sofia 1113, Active Business Centre, ground floor, tel.: +359 878 602 186, e-mail: office@sb-solutions.bg; www.sb-solutions.bg

Legal entities shall submit their application through their legal representatives or through a person authorised by them, enclosing:

- a translated and legalised original or a notarised copy of an official extract from the relevant register confirming their current status, for applicants who are foreign legal entities. The identification of legal entities registered in the Republic of Bulgaria is carried out by the Investment intermediary by checking the Trade Register or the BULSTAT register.
- an identity document for the natural persons acting as legal representatives of the legal entity. The Investment intermediary retains a certified copy of the identity document submitted.
- A notarised express power of attorney and an identity document of the authorised representative – when submitting an application through an authorised representative. The Investment intermediary retains the power of attorney for its records, as well as a certified copy of the identity document submitted.

Natural persons shall submit applications in person, providing proof of identity by means of an identity document, a copy of which shall be attached to the application, or through a proxy, who shall provide proof of identity by means of a notarised express power of attorney and an identity document.

The investment intermediary shall retain the power of attorney, as well as a certified copy of the identity document presented, for its records.

When an application is submitted to an investment intermediary with whom client accounts for the rights held by clients are maintained, that intermediary shall immediately notify investment intermediary „Sustainable Business Solutions“ EAD of the application received.

As a result of the information submitted by the investment intermediary servicing the issue, investment intermediary „Sustainable Business Solutions“ EAD, and by the investment intermediary to which the application for the subscription of warrants from this issue was submitted, „Central Depository“ AD has blocked the relevant number of rights in the holder's client sub-account.

Payment and Delivery

The issue price of the subscribed securities must be paid into a special collection account with IBAN BG65 TEXI 9545 1005 1190 00 held by the company at „Texim Bank“ AD, with its registered office and address of management at: Sofia 1303, Vazrazhdane district, 117 Todor Alexandrov Boulevard.

Persons who have applied to subscribe for warrants must, no later than the expiry of the subscription period for warrants, pay the amount corresponding to the issue price of the warrants applied for into the bank account specified in the preceding sentence. The collection account must be credited with the payment for the subscribed warrants no later than the end

of the final day of the subscription period. The payment order or deposit slip must state the name of the person subscribing for warrants, their UIC (for Bulgarian legal entities) and the number of warrants being subscribed for. The payment document (payment order or deposit slip) received by the investor from the servicing bank through which they instruct the payment or deposit the amount due for the warrants subscribed for serves as proof of the payments made.

Following the successful completion of the subscription, the issue of warrants is registered with „Central Depository“ AD. The registration is certified by a certificate of registration of the issue issued by „Central Depository“ AD. Certificates confirming ownership of the newly issued warrants are issued by the investment intermediary through which the new warrants were subscribed, upon request by the investor and in accordance with the procedure laid down in the Rules of „Central Depository“ AD.

Announcement of the results of the public offering

Within three working days of the close of the subscription, „Eurohold Bulgaria“ AD shall notify the FSC of the conduct of the subscription and its results, including any difficulties, disputes or similar issues arising in the trading of rights and the subscription of warrants.

Within the same period, the Issuer will also send a notification to the FSC and the „Bulgarian Stock Exchange“ AD regarding the outcome of the offering, containing information on the closing date; the total number of warrants subscribed for; the amount received in respect of the subscribed warrants; the amount of commission fees and other costs associated with the offer, including fees paid. Within the same timeframe, the aforementioned details will be disclosed via publications on the company's website.

Upon the successful completion of the public offering, „Eurohold Bulgaria“ AD will apply for the warrants to be entered in the register under Article 30(1)(3) of the Financial Supervision Commission Act, after which it will apply for their admission to trading on a regulated market of „Bulgarian Stock Exchange“ AD.

Within 14 days of the completion of the initial public offering of warrants, „Eurohold Bulgaria“ AD will submit to the FSC a certificate from „Central Depository“ AD confirming the registration of the issue and a bank certificate confirming the payments made in respect of the subscribed warrants.

Reduction of the subscription and refund of overpaid amounts

The number of warrants on offer is fixed. The subscription process, which involves the issue of subscription rights, precludes the possibility of subscribing for more than the number of warrants on offer and of competition between applications.

If, by the subscription deadline, at least 156,282,000 of the warrants on offer have been subscribed for, the subscription shall be deemed to have been successfully completed.

Should fewer than 156,282,000 of the offered warrants be subscribed for by the subscription deadline, the subscription shall be deemed unsuccessful. In this case, the Issuer shall notify the FSC of the outcome of the subscription within seven days of the subscription deadline.

Pursuant to Article 89m(3) of the Public Offering of Securities Act (POSA), within one month of the notification referred to in the preceding sentence, the sums raised shall be returned to the persons who subscribed for the securities, together with the interest accrued by the bank. In the event that the subscription is unsuccessful, on the day of notification of the results of the subscription, „Eurohold Bulgaria“ AD shall notify the bank of the results of the subscription, shall publish on its website a notice to the persons who have subscribed for securities, setting out the terms and conditions for the refund of the amounts raised, and shall send it to the investment intermediaries participating in the offer. The investment

intermediaries participating in the offer shall publish the invitation on their websites immediately upon receipt.

Full information on the securities on offer and their issuer can be obtained from the Prospectus for the initial public offering of warrants by „Eurohold Bulgaria“ AD. All interested parties may consult the Prospectus on the FSC website (<https://www.fsc.bg/>), on the website of „Eurohold Bulgaria“ AD (<https://www.eurohold.bg/>), on the website of the authorised investment intermediary „Sustainable Business Solutions“ EAD (<https://www.sb-solutions.bg/>), and at www.x3news.com.

10 September 2026

Asen Minchev,
Executive Director

Milena Gencheva,
Procurator